

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

MOM CA Investco LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 25-10321 (BLS)

(Jointly Administered)

**AMENDED² NOTICE OF AGENDA FOR HEARING ON
SEPTEMBER 22, 2025 AT 1:30 P.M. (ET)**

**AS THERE ARE NO MATTERS ARE GOING FORWARD, THIS HEARING
HAS BEEN CANCELLED AT THE DIRECTION OF THE COURT.**

FINAL FEE APPLICATIONS:

1. Combined Fifth Monthly and Final Application of Potter Anderson & Corroon LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the (I) Monthly Period from July 1, 2025 Through August 18, 2025 and (II) Final Period from February 28, 2025 Through August 18, 2025 [[Docket No. 785](#)– filed on September 8, 2025]

Objection/Response Deadline September 15, 2025 at 4:00 p.m. (ET)

Objection/Responses Received: None.

Related Documents:

¹ The Debtors in these chapter 11 proceedings, together with the last four digits of each Debtor's federal tax identification number, are: MOM CA Investco LLC [6263], MOM AS Investco LLC [6049], MOM BS Investco LLC [6180], Retreat at Laguna Villas, LLC [2046], Sunset Cove Villas, LLC [9178], Duplex at Sleepy Hollow, LLC [9237], Cliff Drive Properties DE, LLC [0893], 694 NCH Apartments, LLC [0318], Heisler Laguna, LLC [4709], Laguna Festival Center, LLC [4073], 891 Laguna Canyon Road, LLC [0647], 777 AT Laguna, LLC [8715], Laguna Art District Complex, LLC [8316], Tesoro Redlands DE, LLC [2764], Aryabhata Group LLC [7332], Hotel Laguna, LLC [9580], 4110 West 3rd Street DE, LLC [8641], 314 S. Harvard DE, LLC [2057], Laguna HI, LLC [6408], Laguna HW, LLC [9470], The Masters Building, LLC [6134], 837 Park Avenue, LLC [3229], and Terra Laguna Beach, Inc. [2344] (interim). The Debtors' headquarters are located at 520 Newport Center Drive, Suite 480, Newport Beach, CA 92660.

² **Amended items appear in bold.**

- A. First Monthly Application of Potter Anderson & Corroon LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period February 28, 2025 Through March 31, 2025 [[Docket No. 461](#) – filed on May 30, 2025]
- B. Certificate of No Objection Regarding First Monthly Application of Potter Anderson & Corroon LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period February 28, 2025 Through March 31, 2025 [[Docket No. 537](#) – filed on June 16, 2025]
- C. Second Monthly Application of Potter Anderson & Corroon LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period April 1, 2025 Through April 30, 2025 [[Docket No. 631](#) – filed on July 1, 2025]
- D. Certificate of No Objection Regarding Second Monthly Application of Potter Anderson & Corroon LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period April 1, 2025 Through April 30, 2025 [[Docket No. 673](#) – filed on July 16, 2025]
- E. Third Monthly Application of Potter Anderson & Corroon LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Debtor and Debtor in Possession for the Period May 1, 2025 Through May 31, 2025 [[Docket No. 732](#) – filed on August 11, 2025]
- F. Certificate of No Objection Regarding Third Monthly Application of Potter Anderson & Corroon LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period May 1, 2025 Through May 31, 2025 [[Docket No. 780](#) – filed on August 26, 2025]
- G. Fourth Monthly Application of Potter Anderson & Corroon LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period June 1, 2025 Through June 30, 2025 [[Docket No. 733](#) – filed on August 11, 2025]
- H. Certificate of No Objection Regarding Fourth Monthly Application of Potter Anderson & Corroon LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period June 1, 2025 Through June 30, 2025 [[Docket No. 781](#) – filed on August 26, 2025]

- I. Certification of Counsel Regarding Combined Fifth Monthly and Final Application of Potter Anderson & Corroon LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the (I) Monthly Period July 1, 2025 Through August 18, 2025 and (II) Final Period February 28, 2025 Through August 18, 2025 [[Docket No. 792](#) – filed on September 16, 2025]

Status: A Certification of Counsel has been filed. No hearing is necessary unless the Court has questions.

2. Final Fee Application of Stretto, Inc. for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Administrative Advisor to the Debtors and Debtors in Possession for the period from February 28, 2025 to August 18, 2025 [[Docket No. 786](#) – filed on September 8, 2024]

Response/Objection Deadline: September 15, 2025 at 4:00 p.m. (ET).

Responses Received: None.

Related Documents:

- A. Certification of Counsel Regarding Omnibus Order Awarding Final Fee Applications [[Docket No. 793](#) – filed on September 16, 2025]

Status: A Certification of Counsel has been filed. No hearing is necessary unless the Court has questions.

3. Second Monthly and Final Application of Bienert Katzman Littrell Williams LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Special Counsel to the Debtors and Debtors in Possession for the (I) Monthly Period August 1, 2025 Through August 18, 2025 and for the (II) Final Period April 11, 2025 to August 18, 2025 [[Docket No. 788](#) – filed on September 8, 2024]

Objection/Response Deadline September 15, 2025 at 4:00 p.m. (ET)

Objection/Responses Received: None.

Related Documents:

- A. Combined First Monthly Application of Bienert Katzman Littrell Williams LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Special Counsel to the Debtors and Debtors in Possession for the Period April 11, 2025 Through July 31, 2025 [[Docket No. 737](#) – filed on August 12, 2025]

B. Certificate of No Objection Regarding Combined First Monthly Application of Bienert Katzman Littrell Williams LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Special Counsel to the Debtors and Debtors in Possession for the Period April 11, 2025 Through July 31, 2025 [[Docket No. 782](#) – filed on August 27, 2025]

C. Certification of Counsel Regarding Omnibus Order Awarding Final Fee Applications [[Docket No. 793](#) – filed on September 16, 2025]

Status: A Certification of Counsel has been filed. No hearing is necessary unless the Court has questions.

4. Fifth and Final Staffing and Compensation Report of FTI Consulting, Inc. as Chief Restructuring Officer and Supporting Personnel to the Debtors for the Period July 1, 2025 Through August 29, 2025 [[Docket No. 790](#) – filed on September 8, 2025]

Objection/Response Deadline September 15, 2025 at 4:00 p.m. (ET)

Objection/Responses Received: None.

Related Documents: None.

A. First Staffing and Compensation Report of FTI Consulting, Inc. as Chief Restructuring Officer and Supporting Personnel to the Debtors for the Period February 28, 2025 through March 31, 2025 [[Docket No. 373](#) – filed on May 8, 2025]

B. Second Staffing and Compensation Report of FTI Consulting, Inc. as Chief Restructuring Officer and Supporting Personnel to the Debtors for the Period April 1, 2025 Through April 30, 2025 [[Docket No. 533](#) – filed on June 13, 2025]

C. Third Staffing and Compensation Report of FTI Consulting, Inc. as Chief Restructuring Officer and Supporting Personnel to the Debtors for the Period May 1, 2025 Through May 31, 2025 [[Docket No. 683](#) – filed on July 17, 2025]

D. Fourth Staffing and Compensation Report of FTI Consulting, Inc. as Chief Restructuring Officer and Supporting Personnel to the Debtors for the Period June 1, 2025 Through June 30, 2025 [[Docket No. 779](#) – filed on August 22, 2025]

E. Certification of Counsel Regarding Omnibus Order Awarding Final Fee Applications [[Docket No. 793](#) – filed on September 16, 2025]

Status: A Certification of Counsel has been filed. No hearing is necessary unless the Court has questions.

5. First Monthly and Final Application of Buchalter, a Professional Corporation for Compensation for Services Rendered and for Reimbursement of Expenses as Special Counsel to the Debtors and Debtors in Possession for the period February 28, 2025 to August 18, 2025 [[Docket No. 791](#) – filed on September 8, 2024]

Objection/Response Deadline September 15, 2025 at 4:00 p.m. (ET)

Objection/Responses Received: None.

Related Documents:

- A. Certification of Counsel Regarding Omnibus Order Awarding Final Fee Applications [[Docket No. 793](#) – filed on September 16, 2025]

Status: A Certification of Counsel has been filed. No hearing is necessary unless the Court has questions.

Dated: September 18, 2025
Wilmington, Delaware

Respectfully submitted,

/s/ Sarah R. Gladieux

Christopher M. Samis (No. 4909)

Aaron H. Stulman (No. 5807)

R. Stephen McNeill (No. 5210)

Gregory J. Flasser (No. 6154)

Sarah R. Gladieux (No. 7404)

POTTER ANDERSON & CORROON LLP

1313 N. Market Street, 6th Floor

Wilmington, Delaware 19801

Telephone: (302) 984-6000

Facsimile: (302) 658-1192

Email: csamis@potteranderson.com

astulman@potteranderson.com

rmcneill@potteranderson.com

gflasser@potteranderson.com

sgladieux@potteranderson.com

Counsel to the Debtors and Debtors in Possession